

QUICK REFERENCE

Bureau of Examination, Rehabilitation, and Guaranty (BERG)

- <u>Active Company List</u>: The active company list is updated the 1st business day of each month and includes the companies state of domicile
- Annual and Quarterly Statement Filing Requirements:
 - o <u>Domestic</u>: 2 Copies plus CD/DVD
 - o Foreign:
 - Submit Signed Jurat page in PDF format via email to DOI_AnnualStatement@delaware.gov
 - DO NOT submit Quarterly statements
 - NAIC Reporting Contacts for Annual and Quarterly Statements
- Banks and Trust Companies authorized to handle escrow accounts in DE
- Certificate Request Forms Payment due at time of request
- Company Regulation website
- Contact us:
 - Email: BERG@delaware.gov
 - o 302-674-7330 Monday through Friday 8:00-4:30 EST
 - Delaware Department of Insurance
 1351 West North Street
 Dover, DE 19904
- Corporate Amendments / Company Changes
- Freedom of Information Act: <u>FOIA Request Form</u>
- NAIC UCAA Applications
- Schedule of Company Fees, Taxes, and Deposits
 - o Fee Schedule: 18 Del. C. § 701
- Statutory Membership Requirements
- Security Exchange/Addition Form
 - O Securities eligible for deposit: 18 *Del. C.* § 1503